

Exhibit I

ILLUSTRATIVE CHARTS OF BOND RECOVERY DISTRIBUTIONS

The following charts are provided for illustrative purposes only and are not intended to guarantee any level of recovery or distribution. Distributions on account of an Allowed Claim are subject in all respects to the terms and provisions of the HTA Plan.

Illustrative Example of \$100,000 Claim Amount of "HTA 68 Bond Claims" Bond Recovery Category

CONSIDERATION SUMMARY								
Assumed Holdings								HTA 68 Bond Claims
Bond Recovery Category								1 to 4
Classes Included in Bond Recovery Category								\$100,000
Illustrative Holder Amount of Claim ⁽¹⁾								\$831,189,106
Total Claims in Bond Recovery Category								
Recovery in Cash and Bond Consideration								
								Consideration for Bond Recovery Category
Cash								\$184,800,000.00
Current Interest Bonds								311,512,822.17
Capital Appreciation Bonds (CABs) (Initial Principal)								123,543,840.05
Convertible Capital Appreciation Bonds (CCABs) (Initial Principal)								211,332,685.56
Total Cash and Bond Consideration								\$831,189,347.78
CVI (Lifetime Cap)								179,462,539.00
								21,591.00
Bonds Received								
Current Interest Bonds				CABs & CCABs				
Final Maturity	Rate	Principal	Tax Status	Yield	Cash Rate	Initial Principal	Accrued Interest	Accrued Value at Redemption
7/1/2032				5.000%		14,863.13	6,052.59	20,916
7/1/2053				5.000%	5.000%	25,425.07	16,236.91	41,661.98
7/1/2062	5.000%	37,477.00	Tax-Exempt					
Cash Flows ⁽²⁾								
Current Interest Bonds			CABs			CCABs		
Tax-Exempt		Principal	Initial Principal	Accrued Interest	Initial Principal	Accrued Interest	Cash Interest	Total Cash Flow
Maturity	Principal	Cash Interest						
Cash								\$22,233.20
7/1/2023	-	1,873.85	-	-	-	-	-	1,873.85
7/1/2024	-	1,873.85	-	-	-	-	-	1,873.85
7/1/2025	-	1,873.85	1,579.63	252.24	-	-	-	3,705.72
7/1/2026	-	1,873.85	1,393.57	304.35	-	-	-	3,571.77
7/1/2027	-	1,873.85	1,566.75	438.80	-	-	-	3,879.40
7/1/2028	-	1,873.85	1,799.99	620.79	-	-	-	4,294.63
7/1/2029	-	1,873.85	2,220.10	916.82	-	-	-	5,010.77
7/1/2030	-	1,873.85	2,205.57	1,068.62	-	-	-	5,148.04
7/1/2031	-	1,873.85	2,099.34	1,174.90	-	-	-	5,148.09
7/1/2032	-	1,873.85	1,998.18	1,276.07	-	-	-	5,148.10
7/1/2033	-	1,873.85	-	-	726.93	464.23	2,083.10	5,148.11
7/1/2034	-	1,873.85	-	-	763.30	487.45	2,023.54	5,148.14
7/1/2035	-	1,873.85	-	-	801.45	511.83	1,961.00	5,148.13
7/1/2036	-	1,873.85	-	-	841.52	537.40	1,895.34	5,148.11
7/1/2037	-	1,873.85	-	-	883.60	564.28	1,826.39	5,148.12
7/1/2038	-	1,873.85	-	-	927.78	592.50	1,754.00	5,148.13
7/1/2039	-	1,873.85	-	-	974.17	622.12	1,677.99	5,148.13
7/1/2040	-	1,873.85	-	-	1,022.89	653.23	1,598.17	5,148.14
7/1/2041	-	1,873.85	-	-	1,074.04	685.91	1,514.37	5,148.17
7/1/2042	-	1,873.85	-	-	1,127.75	720.21	1,426.37	5,148.18
7/1/2043	-	1,873.85	-	-	1,184.13	756.21	1,333.97	5,148.16
7/1/2044	-	1,873.85	-	-	1,243.33	794.01	1,236.95	5,148.14
7/1/2045	-	1,873.85	-	-	1,305.50	833.72	1,135.09	5,148.16
7/1/2046	-	1,873.85	-	-	1,370.76	875.40	1,028.12	5,148.13
7/1/2047	-	1,873.85	-	-	1,439.30	919.16	915.82	5,148.13
7/1/2048	-	1,873.85	-	-	1,511.27	965.12	797.89	5,148.13
7/1/2049	-	1,873.85	-	-	1,586.82	1,013.37	674.07	5,148.11
7/1/2050	-	1,873.85	-	-	1,666.18	1,064.06	544.06	5,148.15
7/1/2051	-	1,873.85	-	-	1,749.47	1,117.25	407.55	5,148.12
7/1/2052	-	1,873.85	-	-	1,836.97	1,173.10	264.22	5,148.14
7/1/2053	886.33	1,873.85	-	-	1,387.91	886.35	113.71	5,148.15
7/1/2054	3,318.28	1,829.53	-	-	-	-	-	5,147.81
7/1/2055	3,484.42	1,663.62	-	-	-	-	-	5,148.04
7/1/2056	3,658.69	1,489.40	-	-	-	-	-	5,148.09
7/1/2057	3,841.39	1,306.47	-	-	-	-	-	5,147.86
7/1/2058	4,033.46	1,114.40	-	-	-	-	-	5,147.86
7/1/2059	4,235.21	912.73	-	-	-	-	-	5,147.94
7/1/2060	4,446.96	700.97	-	-	-	-	-	5,147.93
7/1/2061	4,669.32	478.62	-	-	-	-	-	5,147.94
7/1/2062	4,902.94	245.15	-	-	-	-	-	5,148.09
Total	\$37,477.00	\$67,830.24	\$14,863.13	\$6,052.59	\$25,425.07	\$16,236.91	\$26,211.73	\$216,329.86

Note: Distributions are for illustrative purposes only and do not take into account dollar-denominations on sinking fund payments.

(1) Reflects recovery to an illustrative holder of \$100,000 of claim in bond recovery category.

(2) Cash flows do not include potential payments on account of Clawback CVI.

Illustrative Example of \$100,000 Claim Amount of "HTA 98 Senior Bond Claims" Bond Recovery Category

CONSIDERATION SUMMARY								
Assumed Holdings				HTA 98 Senior Bond Claims				
Bond Recovery Category					5 to 9			
Classes Included in Bond Recovery Category					\$100,000			
Illustrative Holder Amount of Claim ⁽¹⁾					\$3,129,667,977			
Total Claims in Bond Recovery Category								
Recovery in Cash and Bond Consideration								
								Illustrative Holder ⁽¹⁾
Consideration for Bond Recovery Category								
Cash								\$2,530.61
Current Interest Bonds								9,217.00
Capital Appreciation Bonds (CABs) (Initial Principal)								3,655.52
Convertible Capital Appreciation Bonds (CCABs) (Initial Principal)								6,253.44
Total Cash and Bond Consideration								\$677,811,117.92
CVI (Lifetime Cap)								58,581.00
Bonds Received								
Current Interest Bonds				CABs & CCABs				
Final Maturity	Rate	Principal	Tax Status	Yield	Cash Rate	Initial Principal	Accrued Interest	Accrued Value at Redemption
7/1/2032				5.000%		3,655.52	1,488.61	5,144
7/1/2053				5.000%	5.000%	6,253.44	3,993.56	10,247.00
7/1/2062	5.000%	9,217.00	Tax-Exempt					
Cash Flows ⁽²⁾								
Current Interest Bonds			CABs			CCABs		
Tax-Exempt		Principal	Initial Principal	Accrued Interest	Initial Principal	Accrued Interest	Cash Interest	Total Cash Flow
Maturity	Principal	Cash Interest						
Cash								\$2,530.61
7/1/2023	-	460.85	-	-	-	-	-	460.85
7/1/2024	-	460.85	-	-	-	-	-	460.85
7/1/2025	-	460.85	388.50	62.04	-	-	-	911.39
7/1/2026	-	460.85	342.74	74.86	-	-	-	878.45
7/1/2027	-	460.85	385.33	107.93	-	-	-	954.11
7/1/2028	-	460.85	442.70	152.68	-	-	-	1,056.23
7/1/2029	-	460.85	546.02	225.49	-	-	-	1,232.36
7/1/2030	-	460.85	542.45	262.82	-	-	-	1,266.12
7/1/2031	-	460.85	516.32	288.96	-	-	-	1,266.13
7/1/2032	-	460.85	491.46	313.83	-	-	-	1,266.14
7/1/2033	-	460.85	-	-	178.79	114.18	512.35	1,266.17
7/1/2034	-	460.85	-	-	187.74	119.89	497.70	1,266.18
7/1/2035	-	460.85	-	-	197.12	125.89	482.32	1,266.18
7/1/2036	-	460.85	-	-	206.98	132.17	466.17	1,266.17
7/1/2037	-	460.85	-	-	217.33	138.78	449.21	1,266.17
7/1/2038	-	460.85	-	-	228.19	145.73	431.41	1,266.18
7/1/2039	-	460.85	-	-	239.60	153.02	412.71	1,266.18
7/1/2040	-	460.85	-	-	251.58	160.67	393.08	1,266.18
7/1/2041	-	460.85	-	-	264.17	168.70	372.47	1,266.19
7/1/2042	-	460.85	-	-	277.38	177.14	350.82	1,266.19
7/1/2043	-	460.85	-	-	291.24	186.00	328.10	1,266.19
7/1/2044	-	460.85	-	-	305.80	195.30	304.24	1,266.19
7/1/2045	-	460.85	-	-	321.10	205.05	279.18	1,266.18
7/1/2046	-	460.85	-	-	337.15	215.30	252.87	1,266.17
7/1/2047	-	460.85	-	-	354.00	226.08	225.25	1,266.18
7/1/2048	-	460.85	-	-	371.70	237.38	196.25	1,266.18
7/1/2049	-	460.85	-	-	390.29	249.24	165.79	1,266.17
7/1/2050	-	460.85	-	-	409.81	261.71	133.82	1,266.19
7/1/2051	-	460.85	-	-	430.29	274.80	100.24	1,266.18
7/1/2052	-	460.85	-	-	451.81	288.53	64.99	1,266.18
7/1/2053	217.98	460.85	-	-	341.37	218.00	27.97	1,266.17
7/1/2054	816.09	449.95	-	-	-	-	-	1,266.04
7/1/2055	856.95	409.15	-	-	-	-	-	1,266.10
7/1/2056	899.81	366.30	-	-	-	-	-	1,266.11
7/1/2057	944.74	321.31	-	-	-	-	-	1,266.05
7/1/2058	991.98	274.07	-	-	-	-	-	1,266.05
7/1/2059	1,041.60	224.47	-	-	-	-	-	1,266.07
7/1/2060	1,093.67	172.39	-	-	-	-	-	1,266.06
7/1/2061	1,148.36	117.71	-	-	-	-	-	1,266.07
7/1/2062	1,205.82	60.29	-	-	-	-	-	1,266.11
Total	\$9,217.00	\$16,681.99	\$3,655.52	\$1,488.61	\$6,253.44	\$3,993.56	\$6,446.93	\$50,267.65

Note: Distributions are for illustrative purposes only and do not take into account dollar-denominations on sinking fund payments.

- (1) Reflects recovery to an illustrative holder of \$100,000 of claim in bond recovery category.
(2) Cash flows do not include potential payments on account of Clawback CVI.

Illustrative Example of \$100,000 Claim Amount of "HTA 98 Sub Bond Claims" Bond Recovery Category

CONSIDERATION SUMMARY

Assumed Holdings

Bond Recovery Category	HTA 98 Sub Bond Claims
Classes Included in Bond Recovery Category	10 to 13
Illustrative Holder Amount of Claim ⁽¹⁾	\$100,000
Total Claims in Bond Recovery Category	\$277,107,234

Recovery in Cash and Bond Consideration

	Consideration for Bond Recovery Category	Illustrative Holder ⁽¹⁾
Cash	\$-	\$-
Current Interest Bonds	-	-
Capital Appreciation Bonds (CABs) (Initial Principal)	-	-
Convertible Capital Appreciation Bonds (CCABs) (Initial Principal)	-	-
Total Cash and Bond Consideration	\$-	\$-
CVI (Lifetime Cap)	207,294,178.00	74,806.00

Bonds Received

Final Maturity	Current Interest Bonds			CABs & CCABs				
	Rate	Principal	Tax Status	Yield	Cash Rate	Initial Principal	Accredited Interest	Accredited Value at Redemption
7/1/2032				5.000%		-	-	-
7/1/2053				5.000%		-	-	-
7/1/2062	5.000%	-	Tax-Exempt		5.000%	-	-	-

Cash Flows⁽²⁾

Maturity	Current Interest Bonds		CABs		CCABs			Total Cash Flow
	Principal	Cash Interest	Initial Principal	Accredited Interest	Initial Principal	Accredited Interest	Cash Interest	
Cash								\$-
7/1/2023	-	-	-	-	-	-	-	-
7/1/2024	-	-	-	-	-	-	-	-
7/1/2025	-	-	-	-	-	-	-	-
7/1/2026	-	-	-	-	-	-	-	-
7/1/2027	-	-	-	-	-	-	-	-
7/1/2028	-	-	-	-	-	-	-	-
7/1/2029	-	-	-	-	-	-	-	-
7/1/2030	-	-	-	-	-	-	-	-
7/1/2031	-	-	-	-	-	-	-	-
7/1/2032	-	-	-	-	-	-	-	-
7/1/2033	-	-	-	-	-	-	-	-
7/1/2034	-	-	-	-	-	-	-	-
7/1/2035	-	-	-	-	-	-	-	-
7/1/2036	-	-	-	-	-	-	-	-
7/1/2037	-	-	-	-	-	-	-	-
7/1/2038	-	-	-	-	-	-	-	-
7/1/2039	-	-	-	-	-	-	-	-
7/1/2040	-	-	-	-	-	-	-	-
7/1/2041	-	-	-	-	-	-	-	-
7/1/2042	-	-	-	-	-	-	-	-
7/1/2043	-	-	-	-	-	-	-	-
7/1/2044	-	-	-	-	-	-	-	-
7/1/2045	-	-	-	-	-	-	-	-
7/1/2046	-	-	-	-	-	-	-	-
7/1/2047	-	-	-	-	-	-	-	-
7/1/2048	-	-	-	-	-	-	-	-
7/1/2049	-	-	-	-	-	-	-	-
7/1/2050	-	-	-	-	-	-	-	-
7/1/2051	-	-	-	-	-	-	-	-
7/1/2052	-	-	-	-	-	-	-	-
7/1/2053	-	-	-	-	-	-	-	-
7/1/2054	-	-	-	-	-	-	-	-
7/1/2055	-	-	-	-	-	-	-	-
7/1/2056	-	-	-	-	-	-	-	-
7/1/2057	-	-	-	-	-	-	-	-
7/1/2058	-	-	-	-	-	-	-	-
7/1/2059	-	-	-	-	-	-	-	-
7/1/2060	-	-	-	-	-	-	-	-
7/1/2061	-	-	-	-	-	-	-	-
7/1/2062	-	-	-	-	-	-	-	-
Total	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-

Note: Distributions are for illustrative purposes only and do not take into account dollar-denominations on sinking fund payments.

(1) Reflects recovery to an illustrative holder of \$100,000 of claim in bond recovery category.

(2) Cash flows do not include potential payments on account of Clawback CVI.